

Course Schedule

VUB Financial Readiness Course

SPRING 2026

Course Information

When: Mondays, 4:30 – 6:30 PM

Where: VUB Computer Lab

Instructor: Britt Legg

Duration: 7 Mondays (April 27 – June 8, 2026; no class May 25)

Wk	Date	Module	Topic	Key Takeaways
1	April 27	Pre-Test + Module 1	<i>Retirement Timelines & Preparation</i>	Military retirement pay, TSP options, Social Security claiming strategy
2	May 4	Module 2	<i>Disability Benefits</i>	VA claims, CRDP vs CRSC, VA Pension, scam prevention
3	May 11	Module 3	<i>Healthcare & Long-Term Care</i>	Medicare/TRICARE coordination, Aid & Attendance
4	May 18	Module 4	<i>Managing Retirement Income</i>	Tax-efficient withdrawals, RMDs, state tax impact, debt management
5	May 25	No Class	<i>Memorial Day</i>	No meeting. Module 5 is covered during the next class meeting.
6	June 1	Module 5	<i>Legacy Planning</i>	SBP, beneficiary designations, estate documents, trusted contacts
7	June 8	Review + Post-Test	<i>Course Review & Assessment</i>	Review, Q&A, post-test, score comparison, certificates

What to Bring

- Pen and notepad
- Your myPay login (mypay.dfas.mil)
- Your Social Security statement (ssa.gov/myaccount)
- Any VA correspondence or rating letters
- Questions about your specific situation

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All class materials will be provided. No textbook required.